

Change/Contribution/Withdrawal Request

(Registered Retirement Savings Plan (RRSP), Registered Retirement Income Fund (RRIF), and Tax-Free Savings Account (TFSA))

Forward completed form to:
Manulife Bank of Canada
 500 King Street North
 Waterloo ON N2J 4C6
 Fax to: 1-866-840-6425

*To designate or make changes to existing beneficiaries and/or successor holders/annuitants, please complete **Beneficiary and Successor Holder/Annuitant Designation (AB0805E)**.*

1 Account details

Owner's name (last, first, middle initial)	Account number
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2 Address change – Complete this section if your mailing address has changed or will change in the near future.

Address (number, street and apartment)			
City	Province	Postal code	Date change effective (mmm/dd/yyyy)
Home phone number	Mobile phone number		

3 Source of funds

<input type="radio"/> Contribution amount - Please indicate source (not applicable to RRIFs) <input type="checkbox"/> Cheque <input type="checkbox"/> Funds transfer (attach completed AB0190E & personalized VOID cheque) <input type="checkbox"/> Local bank deposit (attach a COPY of the cheque & deposit slip)		\$
<input type="radio"/> Transfer in from another Manulife product or financial institution (please attach a completed T2033 or similar document)	Institution/Product name	\$
<input type="radio"/> RRSP Loan from Manulife Bank (option available for RRSP only)	Loan application number	\$
Total amount of your deposit		\$

4 Investment details – Investments are non-transferable and non-assignable.

Deposit amount	Term (years or days)	Issue date (mmm/dd/yyyy)	Maturity date (mmm/dd/yyyy)	Fixed interest rate	Maturity instructions
\$				%	
\$				%	
\$				%	

Visit manulifebank.ca to confirm that you have recorded the applicable current rate(s). Direct deposits will be made to the Manulife Bank account associated with this request. If no maturity instructions are provided, the investment will be automatically reinvested for the same term at the fixed interest rate offered at that time. A ten (10) business day cancellation option applies. See Account Operating Agreement for details.

Your GIC will be issued on the Issue date at the Fixed interest rate specified above only if Manulife Bank receives your payment on or before the Issue date. Manulife Bank will adjust the Maturity date forward if it falls on a weekend or a holiday.

5 Withdrawal request – Complete this section to request a withdrawal from your existing investment.

Withdrawal amount (gross)	Less withholding tax (% / \$ amount) (For RRSP and RRIF only) <small>(complete only if you would like additional withholding tax applied)</small>	Withdrawal amount (net) (For RRSP and RRIF only)
\$	% / \$	\$

Note: Withholding tax may apply to withdrawals from registered products.

6 Payment details – Only applicable to RRIF.

Payment amount: Minimum amount Specified fixed amount Gross: \$ _____ OR Net: \$ _____
 Indexed \$ _____ (gross) increased by _____ % annually

Withholding Tax: *Only complete this if you would like additional taxes withheld.*

Client specified amount (must be greater than legislated amount) Federal _____% Provincial (Quebec residents only) _____%

Payment frequency: Monthly Quarterly Semi-Annually Annually

Payment date: First payment Year _____ Month _____
Day _____ OR last day of month

Payment method:

Direct deposit to Advantage Account
 Existing Manulife Bank account number _____
 Open a new Advantage Account
(Please attach a completed Personal Deposit Account Application (AB0168) to this form)

External Funds Transfer
(attach a personalized void cheque drawn on your account at a Canadian financial institution)

Cheque
(only available for annual payment frequency)

Note: If a VOID cheque is not available, then a Pre-Authorized Debit form or Bank Account Confirmation form completed by your current financial institution is required to verify the account information. Funds transfers can only be set up with a bank account at another Canadian financial institution that offers this service. I undertake to inform Manulife Bank, in writing, of any change to the Linked Account information provided in this Application at least five (5) business days prior to the next due date of a funds transfer.

7 Supplemental information – Complete this section to provide additional instructions.

8 Signatures – This section must be completed in all cases.

I hereby authorize Manulife Bank to make all the changes to my RRSP, RRIF or TFSA as set out by me herein.

Owner signature

Date signed (mmm/dd/yyyy)